

**IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF PUERTO RICO**

In re:

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO, *et al.*

Debtors.¹

PROMESA

Title III

No. 17 BK 3283-LTS

(Jointly Administered)

CONTINUED EXHIBITS OF THE DRA PARTIES

To the Honorable United States District Court Judge Laura Taylor Swain:

AmeriNational Community Services, LLC (the “**Servicer**”), as servicer for the GDB Debt Recovery Authority (the “**DRA**”), and Cantor-Katz Collateral Monitor LLC, a Delaware limited liability company (the “**Collateral Monitor**” and, together with the Servicer, collectively, the “**DRA Parties**”), which serves as the collateral monitor for Wilmington Trust, N.A. in connection with bonds the DRA issued, respectfully submit their Continued Exhibits List for the Confirmation Hearing in accordance with paragraph 5 of the *Order Regarding Procedures for Hearing on Confirmation of Plan of Adjustment*, Dkt. No. 18502 (the “**Trial Procedures Order**”) and paragraphs 1 through 4 of the *Order Regarding Confirmation Hearing Exhibit Procedures*, Dkt.

¹ The Debtors in these Title III cases, along with each Debtor’s respective Title III case number listed as a bankruptcy case number due to software limitations and the last four digits of each Debtor’s federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17-BK-3283 (LTS)) (Last Four Digits of Federal Tax ID: 3481), (ii) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (Bankruptcy Case No. 17-BK-3566 (LTS)) (Last Four Digits of Federal Tax ID: 9686), (iii) Puerto Rico Highways and Transportation Authority (Bankruptcy Case No. 17-BK-3567 (LTS)) (Last Four Digits of Federal Tax ID: 3808), (iv) Puerto Rico Sales Tax Financing Corporation (Bankruptcy Case No. 17-BK-3284 (LTS)) (Last Four Digits of Federal Tax ID: 8474); (v) Puerto Rico Electric Power Authority (Bankruptcy Case No. 17-4780 (LTS)) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority (Bankruptcy Case No. 19-BK-5233-LTS) (Last Four Digits of Federal Tax ID: 3801).

No. 18749 (the “**Exhibit Procedures Order**”, and collectively with the Trial Procedures Order, the “**Orders**”).²

1. Pursuant to the Orders, the DRA Parties submit this Continued Exhibit List, setting forth the exhibits attached to this filing, as described in *The DRA Parties’ Confirmation Hearing Amended Exhibit List* (“**Amended Exhibit List**”), Dkt. No. 18768 filed in connection herewith and incorporated in its entirety as if set forth in full herein.

Continued Exhibit List

Exhibit Identifier	Description of Exhibit ³
DRA Ex. 208	“Jenniffer González anuncia que Medicaid ya cuenta con los \$2.9 billones para el próximo año fiscal,” Jenniffer González Colón press release
DRA Ex. 209	“Puerto Rico to Get \$2.9 Billion Next Fiscal Year for Medicaid,” <i>The Weekly Journal</i> , September 17, 2021
DRA Ex. 210	“The Curious Case of Puerto Rico’s Medicaid Funding,” <i>Washington Post</i> , September 28, 2021
DRA Ex. 211	Administrative Bulletin OE-2016-018 dated May 17, 2016
DRA Ex. 212	Administrative Bulletin EO-2016-030 dated June 30, 2016
DRA Ex. 213	Administrative Bulletin EO-2016-031 dated June 30, 2016
DRA Ex. 214	Commonwealth of Puerto Rico 2016 Operating Report
DRA Ex. 215	The Assignment and Security Agreement executed by and between HTA and GDB on August 28, 2013
DRA Ex. 216	First Amendment to Assignment and Security Agreement (March 31, 2015) between PR HTA and the GDB
DRA Ex. 217	Second Amendment to Assignment and Security Agreement (April 21, 2015) between PR HTA and the GDB
DRA Ex. 218	Third Amendment to Assignment and Security Agreement (June 16, 2015) between PR HTA and the GDB
DRA Ex. 219	Fourth Amendment to Assignment and Security Agreement (July 30, 2015) between PR HTA and the GDB
DRA Ex. 220	Fifth Amendment to Assignment and Security Agreement (November 10, 2015) between PR HTA and the GDB
DRA Ex. 221	Sixth Amendment to Assignment and Security Agreement (January 19, 2016) between PR HTA and the GDB

² Unless otherwise indicated, all docket references herein refer to the docket of Case No. 17-BK-3283 (LTS).

³ The descriptions provided herein are for reference only and are not meant to be comprehensive.

Exhibit Identifier	Description of Exhibit ³
DRA Ex. 222	Financing Statement – UCC filing of Aug. 29, 2013
DRA Ex. 223	Financing Statement Amendment of March 2015
DRA Ex. 224	GDB Proof of claim (transferred to the DRA) No. 29485 [Dkt. Nos. 4970 and 5628]

RESPECTFULLY SUBMITTED.

In San Juan, Puerto Rico, this 27th day of October, 2021

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